

1.07	41%	1.27	2019	29%	26.86	
	40.5%					
					2019Q1	
2019Q1	41%	18				
	34.48%	1.5				
				3.4	1.5	
	38.9	55.3%			2019Q1	
	-29.3					
	141%	11				
203%		33				
19.7		12				
				26.4		
10						
	18					
	"	"		"	" "	
	"					
2019-2021	EPS	1.27	1.59	1.98	PE	14.7 11.8
9.5	" "					



2017A	2018A	2019E	2020E	2021E
9331	13952	16779	18552	21226

2017A	2018A	2019E	2020E	2021E
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